



August 14, 2015

Memorandum

To: Members of the Board

Wendy M. Payne

From: Wendy M. Payne, Executive Director

Subj: Updated Project Plans and Priorities– **Tab K¹**

MEETING OBJECTIVES

- To update members on the tax expenditures project and identify member questions.

BRIEFING MATERIAL

Attachment 1 – Resume for R. Alan Perry

Attachment 2 -- Tax Expenditures Task Force Roster and Meeting Dates

BACKGROUND

Our newest project addresses reporting on tax expenditures. We are fortunate to have the assistance of R. Alan Perry, a financial auditor with GAO. Alan will provide a briefing at the meeting.

The tax expenditures task force comprises 13 individuals and six have specialized experience preparing or using tax expenditure estimates. We have had three successful meetings and expect to provide recommendations for the Board in December.

If you have any questions before the meeting, please contact me.

¹ The staff prepares Board meeting materials to facilitate discussion of issues at the Board meeting. This material is presented for discussion purposes only; it is not intended to reflect authoritative views of the FASAB or its staff. Official positions of the FASAB are determined only after extensive due process and deliberations.

Task Force Roster

R. Scott Bell	U.S. Department of the Treasury, Senior Accountant
Robert Bixby	The Concord Coalition, Executive Director
Robert Dietz	National Association of Home Builders, Tax and Market Analysis, Vice President
Bert Edwards	GWSCPA, Federal Issues and Standards Committee, Member
Regina Kearney	Office of Management and Budget, Senior Advisor
John McClelland	U.S. Department of the Treasury, Office of Tax Analysis, Assistant Director
James McTigue, Jr.	U.S. Government Accountability Office, Strategic Issues, Director
Tim Morgan	PricewaterhouseCoopers, Partner (retired)
Dan Murrin	EY, Partner / GWSCPA, Federal Issues and Standards Committee, Member
Jamie Taber	Office of Management and Budget, Economist
Alexandra Thornton	Center for American Progress, Tax Policy, Senior Director
David Weiner	Congressional Budget Office, Tax Analysis Division, Assistant Director
Robin Valentine	KPMG LLP, Partner

Support Staff

R. Alan Perry, Jr.	U.S. Government Accountability Office, Financial Management and Assurance
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Meeting Schedule

All meetings will be held at 441 G Street, NW from 9 am to 11 AM.

Thursday, June 11 (Room 5047)
Friday, July 10 (Room 5950B)
Friday, August 14 (Room 5N30)
Friday, September 11 (Room 5N30)
Friday, October 9 (Room 5N30)
Friday, December 4 (Room 5N30)